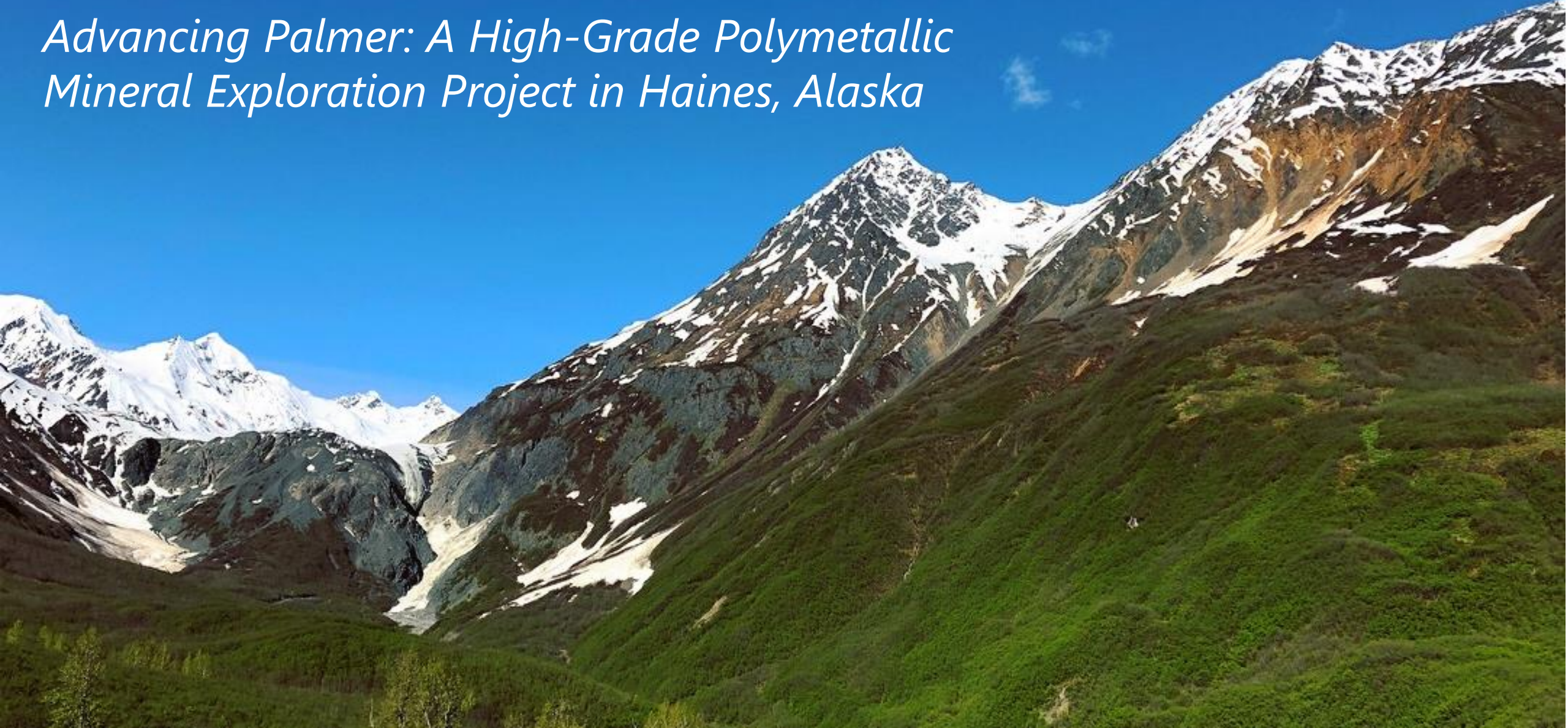


CONSTANTINE

*Advancing Palmer: A High-Grade Polymetallic
Mineral Exploration Project in Haines, Alaska*



Forward Looking Statements

TSX.V : CEM
OTCQB: CNSNF

Forward looking statements: This presentation contains certain "forward-looking information within the meaning of Canadian securities legislation and "forward-looking statements" within the meaning of the United States Private Securities Litigation Reform Act of 1995 (collectively "forward looking statements") concerning Constantine's plans for its properties, operations and other matters. Forward-looking statements include predictions, projections and forecasts and are often, but not always, identified by the use of words such as "seek", "anticipate", "believe", "plan", "estimate", "forecast", "expect", "potential", "project", "target", "schedule", budget" and "intend" and statements that an event or result "may", "will", "should", "could" or "might" occur or be achieved and other similar expressions and includes the negatives thereof. All statements other than statements of historical fact, including, without limitation, statements regarding potential mineralization, the estimation of mineral resources, the realization of mineral resource estimates, interpretation of prior exploration and potential exploration results, the timing and success of exploration activities generally, the timing and results of future resource estimates, permitting time lines, metal prices and currency exchange rates, availability of capital to Constantine and its joint venture partner, government regulation of exploration operations, environmental risks, reclamation, title, statements with respect to the future price of gold and other metals, and future plans and objectives of Constantine are forward-looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Forward-looking statements are based on a number of material factors and assumptions. Important factors that could cause actual results to differ materially from Constantine's expectations include actual exploration results, changes in project parameters as plans continue to be refined, results of future resource estimates, future metal prices, availability of capital and financing on acceptable terms to Constantine and its joint venture partner, general economic, market or business conditions, uninsured risks, regulatory changes, defects in title, availability of personnel, materials and equipment on a timely basis, accidents or equipment breakdowns, delays in receiving government approvals, unanticipated environmental impacts on operations and costs to remedy same, and other exploration or other risks detailed herein and from time to time in the filings made by the Company with securities regulators. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ from those described in forward-looking statements, there may be other factors that cause such actions, events or results to differ materially from those anticipated. There can be no assurance that forward-looking statements will prove to be accurate and accordingly readers are cautioned not to place undue reliance on forward-looking statements.

Darwin Green P.Geo, Vice President Exploration for Constantine Metal Resources Ltd. and a qualified person as defined by Canadian National Instrument 43-101, has reviewed and approved the technical information contained in this presentation. James N. Gray of Advantage Geoservices Ltd. is the Qualified Person as defined by NI 43-101 for the resource estimate.



2018 Achievements

10,000m Drill Program
Excellent Results

Metallurgy Study
93% Zn recovery, Barite

Palmer Deposit Resource
Update

AG Zone Deposit maiden
Resource

PEA Initiated

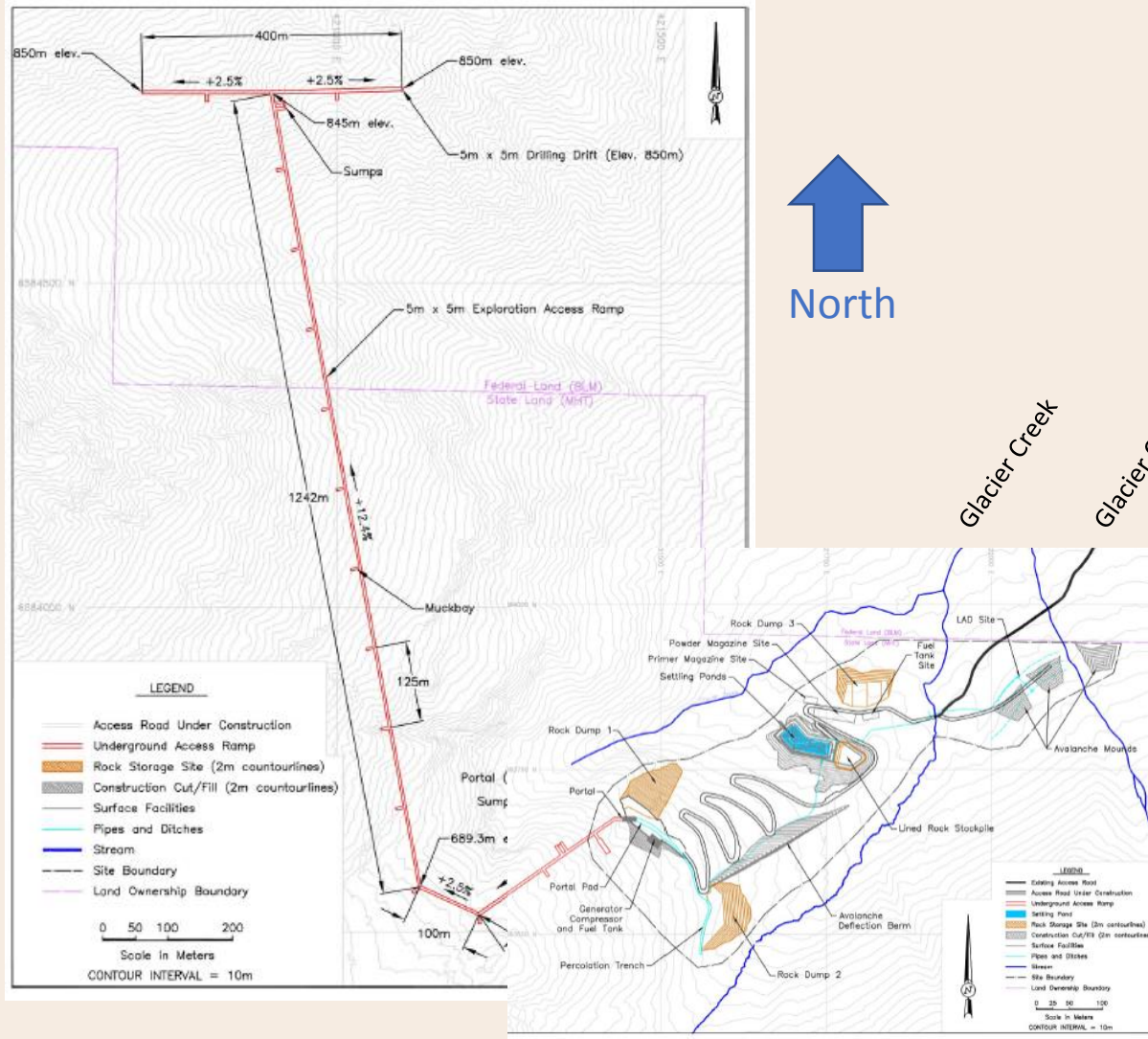
76% Resource Expansion in 2018



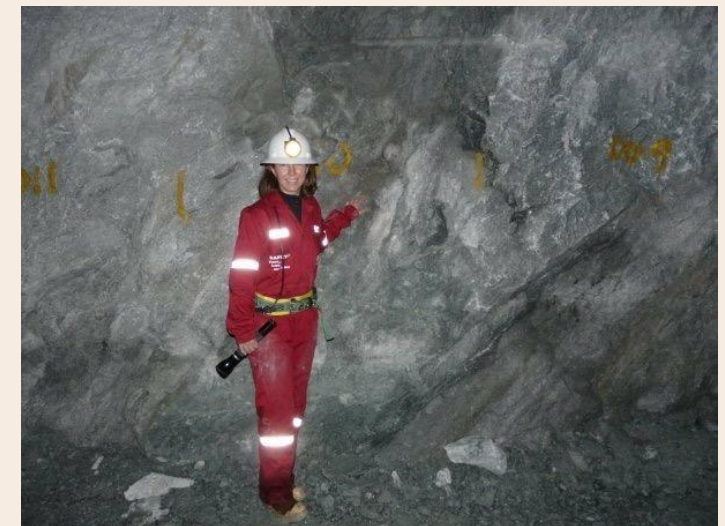
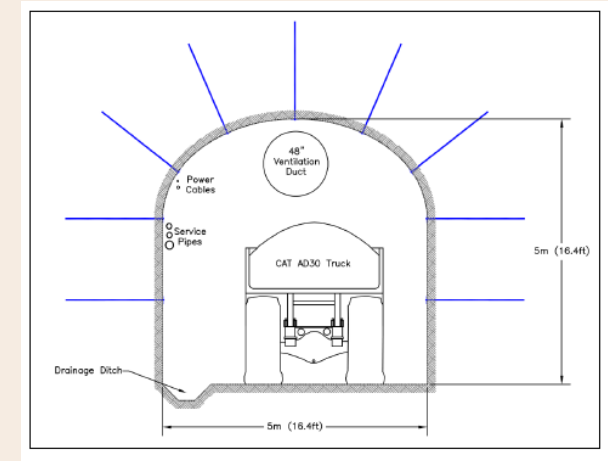
2019 Plans

- Continued mineral resource expansion and evaluation
- Surface mapping and drilling program
- Ongoing environmental studies and community engagement
- Permitting for underground development
- Advance project toward feasibility

Plan of Operations



Glacier Creek
Glacier Creek Road



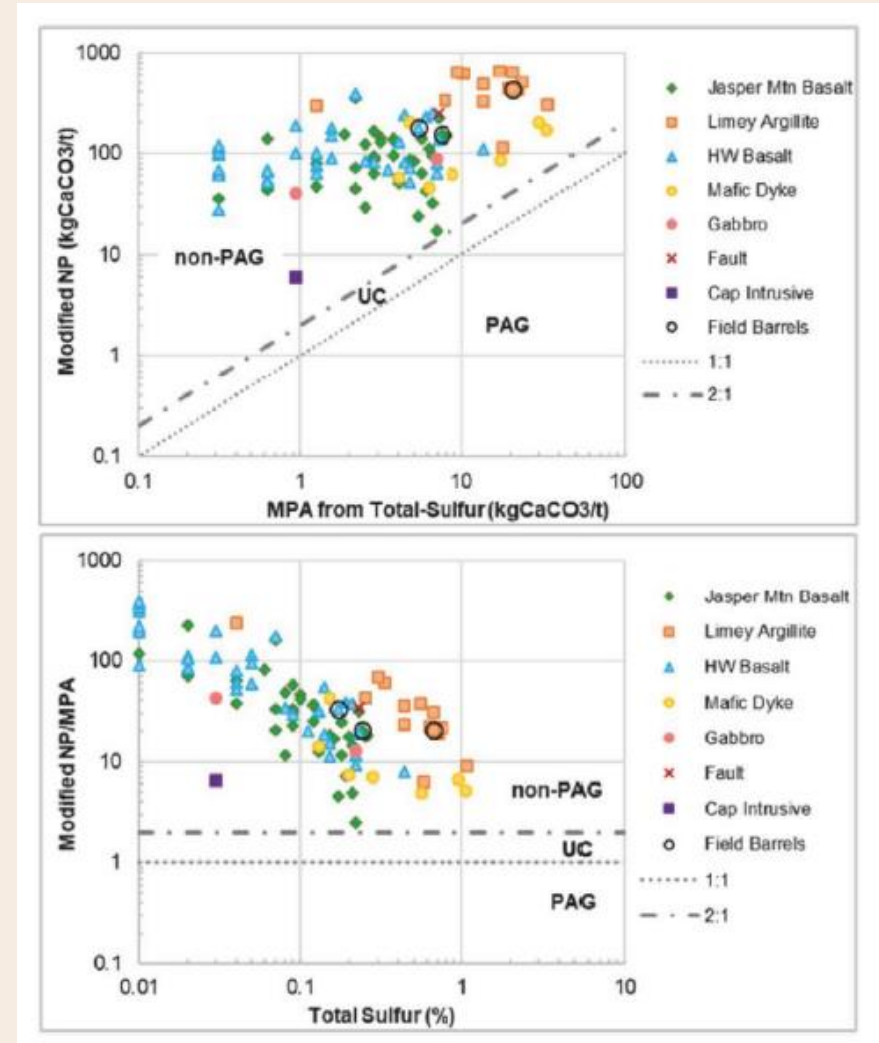
Video



Committed to Environmental Stewardship

- Surface Water and Groundwater Character
- Development Rock Character
- Wetlands
- Terrestrial Ecosystem and Vegetation
- Terrestrial Wildlife
- Fish Studies

Non-Acid-Generating
Development Rock



Committed to Community Engagement

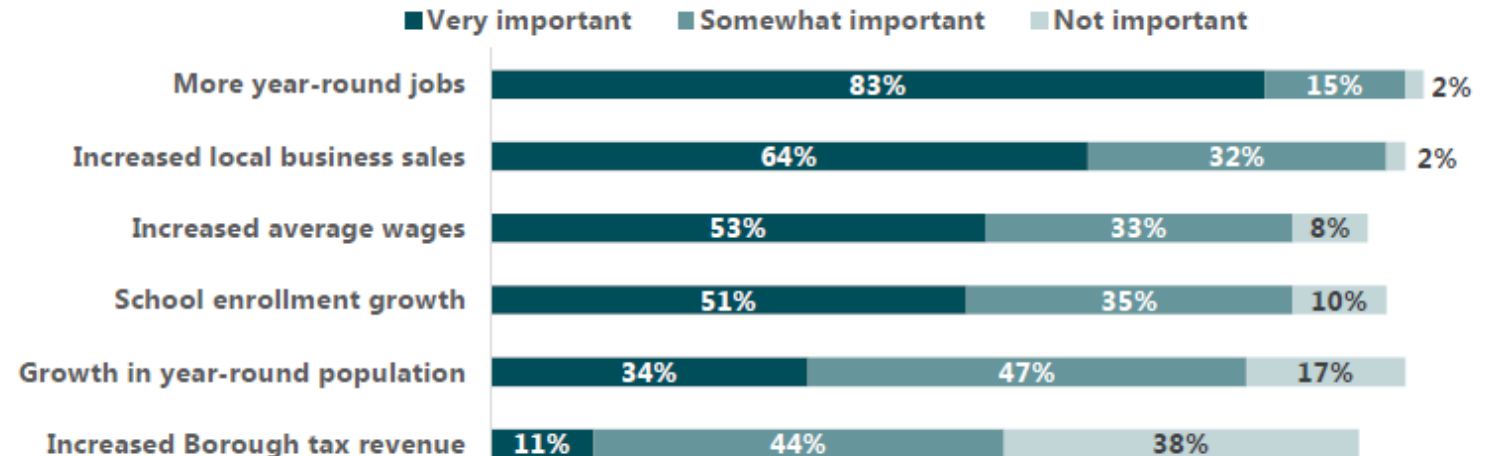
Diversifying and growing the local economy – Work in 2018 created direct employment for more than 35 locals and spending at more than 70 local vendors

Providing Information and Opportunity for Dialogue – Local office since 2015, community forum participation, comprehensive site tours, environmental sampling participation

Educational and Workforce Development Efforts – student internships, classroom visits and site tours, job fairs, support for training programs



Chart 3. For each of the following economic development objectives, please tell me if you think it is very important, somewhat import, or not important for Haines.









Source: HEDC/McDowell

Palmer Project



Criteria

Technical & Economic Studies

Study	Preliminary Economic Assessment (PEA)	Prefeasibility Study (PFS)	Feasibility Study (FS)
 Concept	“What it could be”	“What it should be”	“What it will be”
 Objective	Early stage conceptual assessment of the <i>potential economic viability</i> of mineral resources	Realistic economic and engineering studies sufficient to <i>demonstrate economic viability</i> and establish mineral reserves	Detailed study of how the mine will be built, used as the basis for a <i>production decision</i>
 Cost Accuracy	+/- 50%	+/- 25%	+/- 15%
 Engineering	<1%	1–5%	5–25%
 Mineral Estimate Inputs	Inferred/Indicated/Measured Resources	Indicated & measured resources	
 Mineral Estimate Outputs	Inferred/Indicated/Measured Resources	Probable & Proven Reserves	

Adapted from a March 2015 PDAC presentation by the Ontario Securities Commission and the TSX.



Stay Engaged!

Constantine has always been committed to meaningful discussion as the project advances.

You can stay informed and get involved by contacting us directly.

Follow us on **Facebook** at “Constantine’s Palmer Project”

Sign up for **news release emails** at www.constantinemetals.com

Check out our **newsletter** posted on Facebook and the website

Call us to **book an appointment** for a group update

Constantine is committed to responsible mineral exploration that supports local jobs, a healthy Chilkat River, and meaningful engagement for a vibrant community, now and in the future.



CONSTANTINE
MINING

Haines Office: 120 2nd Avenue - We Moved!

www.constantinemetals.com/haines

(907) 766-2057